

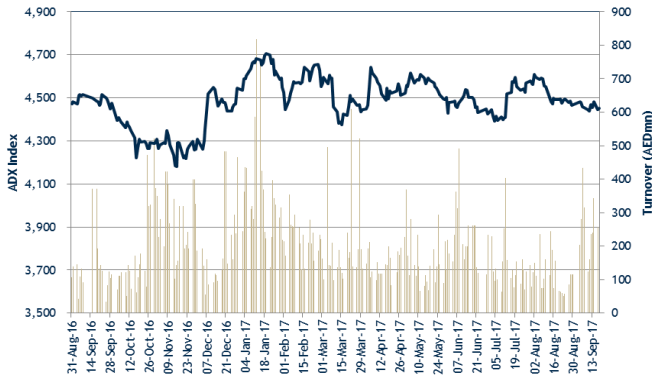
The Abu Dhabi Market

	Close	% Δ Daily	% Δ YTD	PE, x	PB, x	DY, %
ADSMI	4,453.01	0.14	(2.05)	11.29	1.56	5.41
5Y CDS	54.77	(4.07)	(15.67)	-	-	-

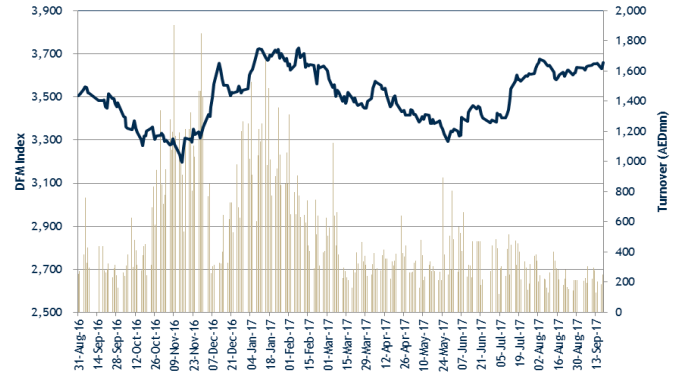
The Dubai Market

	Close	% Δ Daily	% Δ YTD	PE, x	PB, x	DY, %
DFMGI	3,660.48	0.79	3.67	10.18	1.24	4.75
5Y CDS	116.93	(4.18)	(21.41)	-	-	-

ADSMI: 52w Price History



DFMGI: 52w Price History



Abu Dhabi: Top Five			Abu Dhabi: Bottom Five		
Code	Close	% Δ	Code	Close	% Δ
KICO	2.79	14.81	NCTH	2.24	(8.57)
SCIDC	1.12	6.67	RAKCEC	2.43	(2.41)
TAQA	0.71	4.41	AGTHIA	5.10	(2.11)
WAHA	1.76	1.73	FAB	10.35	(0.48)
ADIB	3.87	1.57	UNB	4.26	(0.23)

Dubai: Top Five			Dubai: Bottom Five		
Code	Close	% Δ	Code	Close	% Δ
DXBE	0.84	6.23	MASQ	74.00	(7.50)
GGICO	0.39	5.77	TAKAFUL-EM	1.93	(5.85)
ARIG	1.63	5.16	TABREED	2.05	(2.38)
IFA	0.44	2.79	ARMX	4.90	(2.00)
EMAAR	8.93	2.17	GFH	1.78	(1.11)

The NASDAQ Dubai: Equities Market

	Close	% Δ Daily	% Δ YTD
FTSE UAE 20	3,494.74	0.75	6.10

The NASDAQ Dubai: Futures Market

Most Traded	Close	Volume	Value (AED)	Open Interest
ALDARU17	2.290	1,200	272,510	2,150
DICU17	2.390	900	212,620	7,800
-	-	-	-	-
Total, All Contracts		2,100	485,130	66,743

Event Diary

Date	Event
18 - 19 September 2017	DANA: Hearing on London High Court of Justice
20 September 2017	FOMC Monetary Policy Announcement, BOJ Meeting
24 September 2017	Record Date: DU AED0.13 Interim Dividend
11 October 2017	General Meeting: MARKA to Approve Special Resolution

Today's Market Drivers:

- As of 7AM (AE time) Reuters reported that Asian shares wavered, bolstered by record highs on Wall Street but hobbled by uncertainty as traders waited on a Federal Reserve meeting for clues on US monetary policy. On Wall Street on Monday, the DJIA closed at a record high for the fifth straight session, and the S&P 500 marked its second straight closing record high, as higher US Treasury yields helped lift financial shares.
- The Fed is expected to hold interest rates steady, but investors will be looking for clues on the expected pace of further tightening later this year and next. The market is pricing in an approximately even chance of a hike in December. The BoJ will also hold a regular policy meeting on Thursday, and is widely expected to maintain the status quo as inflation remains stubbornly weak despite a modest economic recovery.
- The USD index, which tracks the greenback against a basket of six major rivals, inched down. Crude oil prices were mixed, not far from last week's multi-month highs but seen lacking momentum as traders braced for a potential stockpile build-up expected later this week.
- DP World plans to take over two state-owned maritime entities in Dubai for USD405mn, its second acquisition of assets in the UAE in three years after buying the Jebel Ali free zone in a USD2.6bn acquisition. It will purchase Maritime World, the owner of Dubai Maritime City (DMC) for USD180mn and Drydocks World, a unit of state-owned Dubai World, through a USD225mn capital injection.

UAE TRADING SENTIMENT BARRIERS

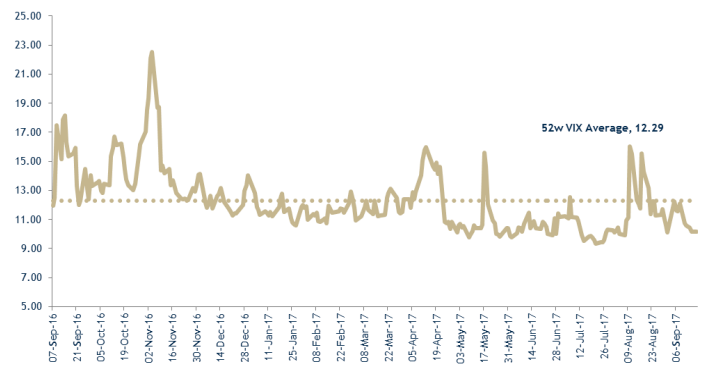
TRADING SENTIMENT BARRIERS: ABU DHABI							
Name	Latest Price	SUPPORT			RESISTANCE		
		S1	S2	S3	R1	R2	R3
ADX Index	4,453.01	4,442.30	4,431.59	4,414.55	4,459.35	4,465.68	4,482.72
ESHRAQ	0.79	0.78	0.77	0.75	0.81	0.82	0.84
DANA	0.78	0.77	0.76	0.74	0.79	0.80	0.82
ALDAR	2.29	2.27	2.25	2.22	2.30	2.31	2.34
ETISALAT	17.80	17.60	17.40	17.10	17.90	18.00	18.30
ADCB	7.12	7.08	7.05	7.00	7.14	7.16	7.21
RAKPROP	0.71	0.70	0.69	0.67	0.73	0.74	0.76
MANAZEL	0.53	0.52	0.51	0.50	0.54	0.54	0.55
ADIB	3.87	3.80	3.73	3.62	3.92	3.96	4.07
UNB	4.26	4.24	4.23	4.19	4.29	4.32	4.36
BOS	1.20	1.20	1.20	1.20	1.20	1.20	1.20

TRADING SENTIMENT BARRIERS: DUBAI							
Name	Latest Price	SUPPORT			RESISTANCE		
		S1	S2	S3	R1	R2	R3
DFM Index	3,660.48	3,639.12	3,617.76	3,585.11	3,671.78	3,683.07	3,715.72
EMAAR	8.93	8.79	8.66	8.45	9.01	9.09	9.30
GFH	1.78	1.76	1.74	1.68	1.82	1.86	1.92
UPP	0.87	0.85	0.85	0.83	0.88	0.89	0.91
ARTC	2.98	2.94	2.91	2.85	3.01	3.04	3.10
DSI	0.38	0.37	0.36	0.35	0.39	0.39	0.40
DIB	6.25	6.21	6.17	6.11	6.27	6.29	6.35
DAMAC	3.83	3.80	3.78	3.74	3.85	3.87	3.91
AMANAT	1.13	1.12	1.11	1.09	1.14	1.15	1.17
DFM	1.13	1.12	1.12	1.11	1.14	1.15	1.16
DIC	2.39	2.35	2.32	2.27	2.41	2.43	2.48

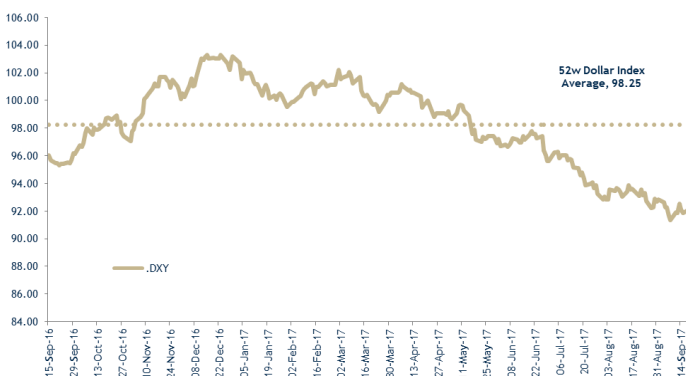
GLOBAL AND REGIONAL MARKETS DIARY

The Global Market Diary						
Markets	Close	% Δ Daily	% Δ YTD	PE, x	PB, x	DY, %
DJIA	22,331.35	0.28	13.00	20.27	3.54	2.36
S&P 500	2,503.87	0.15	11.84	22.31	3.04	2.36
NASDAQ	6,454.64	0.10	19.91	23.98	4.30	NA
FTSE 100	7,253.28	0.52	1.55	21.37	1.82	4.05
CAC 40	5,229.32	0.30	7.55	16.12	1.59	3.08
DAX	12,559.39	0.32	9.39	13.57	1.80	2.70
TOPIX	1,638.94	0.00	7.92	14.58	1.38	1.89
MSCI EM	1,112.92	0.98	29.07	NA	NA	NA
TASI	7,393.39	(0.13)	2.54	15.66	1.71	4.18
QSE	8,278.76	(1.15)	(20.68)	12.50	1.20	4.77
EGX30	13,592.71	(0.15)	10.11	9.95	2.06	2.99

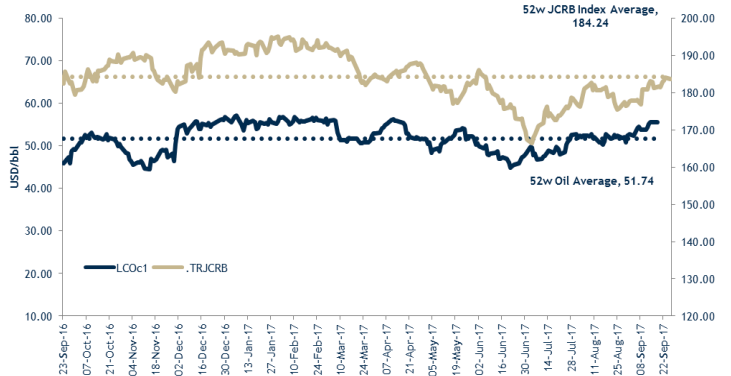
US Volatility Index: 52-week History



US Dollar Index: 52-week History



Brent Crude and Jefferies CRB Index: 52-week History





22F Sky Tower
Al Reem Island
Abu Dhabi
United Arab Emirates

Contacts

Research and Advisory
Phone: +971 2 6118817
Fax: +971 2 6262444
E-mail: research@alramz.ae
Website: www.alramz.ae



Notes to the Report

Market prices and data: Courtesy of Thomson Reuters

Support and Resistance Levels: Support and Resistance levels represent the intra-day trading sentiment barriers. They are based on the following formula:

Pivot Point (PP) = (HIGH + LOW + CLOSE) * / 3

Support 1 (S1) = (2 * PP) - HIGH

Support 2 (S2) = PP - RANGE

Support 3 (S3) = S2 - RANGE

Resistance 1 (R1) = (2 * PP) - LOW

Resistance 2 (R2) = PP + RANGE

Resistance 3 (R3) = R2 + RANGE, * The High, Low, and Closing price of the previous trading session.

Data and News sources:

Abu Dhabi Stock Exchange (ADX), Dubai Financial Market (DFM), UAE Central Bank, Capital and Commodities Authority (SCA), Thomson Reuters, Bloomberg, The National, Arabian Business, Khaleej Times.

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Notice: In the interest of timeliness, this report has not been edited.

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